

## THE JOURNEY BEGINS

Destin-Fort Walton Beach Tourism Annual Meeting February 8, 2023 DESTIN FORT WALTON BEACH



# **Elected Officials** Cities Welcome! TDC **Members Chambers Partners**

# Touchpoints

# 2022 A year in review



# Tourism Works for Okaloosa

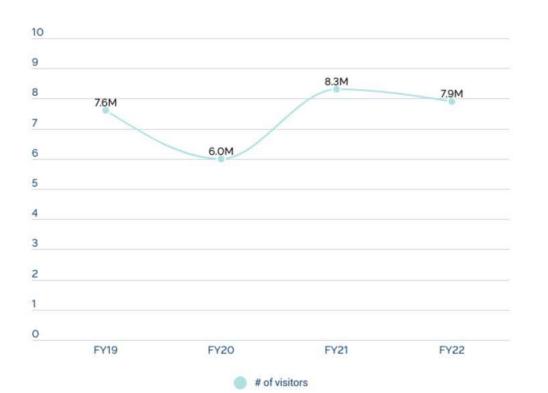
\$38.7 million



## # of visitors

FY19 - 7.6M FY20 - 6.0M FY21 - 8.3M FY22 - 7.9M

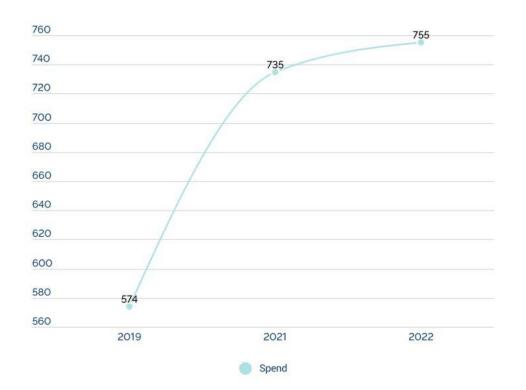
#### # of visitors (million)



## Visitor spend locally

2019 - \$574 million 2021 - \$735 million 2022 - \$755 million

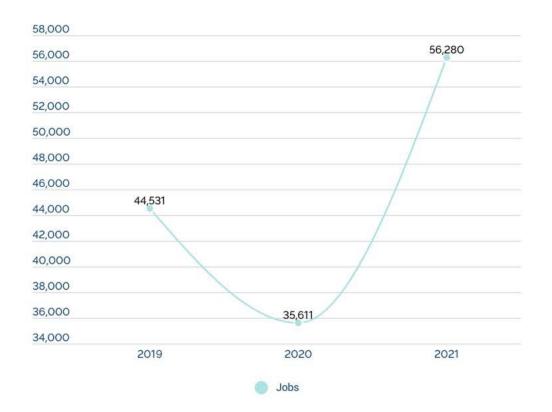
#### Visitor spend (million)



# # tourism jobs

2019 - 44,531 2020 - 35,611 2021 - 56,280

#### # tourism jobs





# Welcome Center visitors

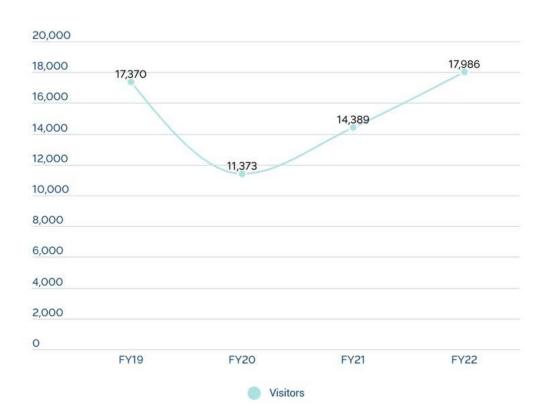
FY19 - 17,370

FY20 - 11,373

FY21 - 14,389

FY22 - 17,986

#### Visitors greeted





## Tourism Tax Revenue

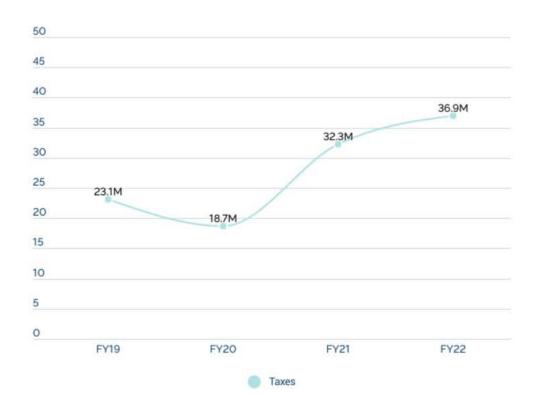
FY19 - 23.1M

FY20 - 18.7M

FY21 - 32.3M

FY22 - 36.9M\*

#### Tourism tax revenue (million)



# County-wide tourism # units/breakdown

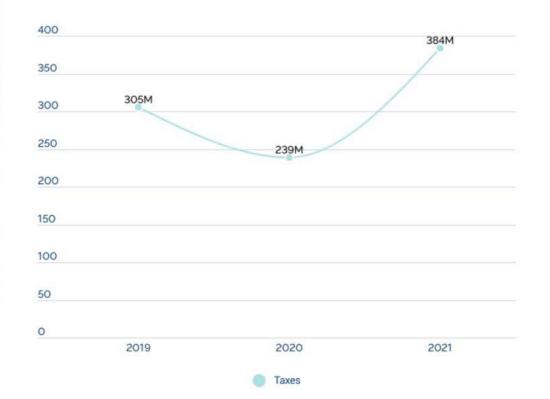
14,584 total units

Condo 7,035 12	
Hotel/motel 4,318 1,841	
Single family 1,212	
Other 34 12	
TOTAL 12,599 1,985	

# State + local taxes generated

2019 - 305M 2020 - 239M 2021 - 384M

#### State + local tax revenue (million)







FORT WALTON BEACH



#### Press conferences with the Governor





\$2.4 million



## Beach census

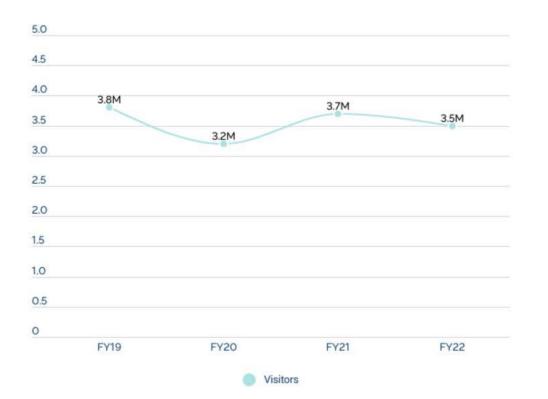
FY19 - 3.8M

FY20 - 3.2M

FY21 - 3.7M

FY22 - 3.5M

#### **Beach census**



### # rescues

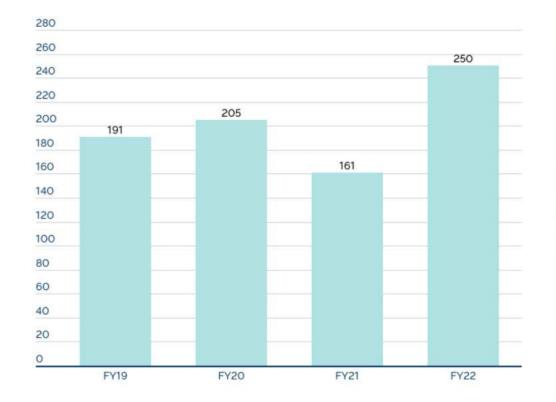
FY19 - 191

FY20 - 205

FY21 - 161

FY22 - 250

#### # rescues





### **Beach Safety Signs**







FORT WALTON BEACH

# The Island Pier







Destin-Fort Walton Beach: Yellow flag: moderate hazards exist, use caution: Purple flag: Hazardous marine life (jellyfish). Reply STOP to end

Destin-Fort Walton Beach: Single Red flag: hazardous surf and rip currents present. Knee deep is too deep. Purple flag: Hazardous marine life. Reply STOP to end

Fri. Oct 14 at 10:23 AM

Fort Walton Beach: Single Red flag: hazardous surf and rip currents present. Knee deep is too deep. Purple flag: Hazardous marine life. Reply STOP to end

Destin-Fort Walton Beach: Yellow flag: moderate hazards exist, use caution: Purple flag: Hazardous marine life (jellyfish). Reply STOP to end



















# Parks + Facility Maintenance

\$2.4 million



#### Pounds of trash













DESTIN FORT WALTON BEACH







PBS NOVA
Ocean Invaders
100M viewers/
month

Outdoor Channel - Feral 1M viewers/ month New Yorker
Killing Invasive
Species
1.2M viewers/
month

Food & Travel
Magazine - Eat
em to beat em
81K viewers/
month

Spearing
Magazine (x2)
5K viewers/
month

(33 coastal articles)
700K people reached



DESTIN FORT WALTON BEACH get the Coast

MANTE

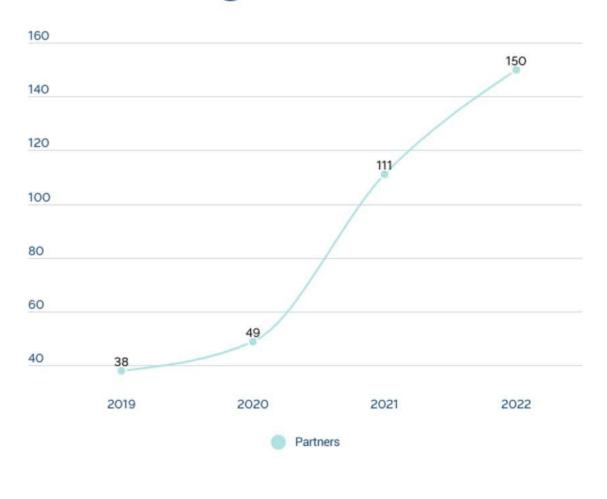


# GULF & CARIBBEAN FISHERIES INSTITUTE

NOVEMBER 7-11, 2022 | FORT WALTON BEACH, FL



## **Partner Program Growth**







FORT WALTON BEACH



## Chef Al - Brotula's









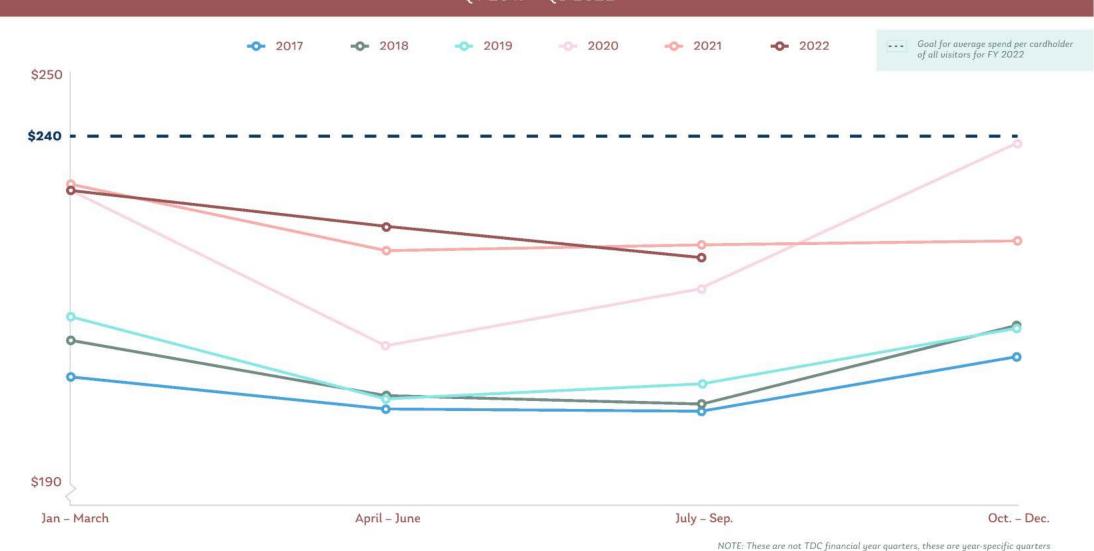
- 3,000-4,000 consumers per year.
- 15 Primary quantitative and qualitative studies.
- 5 economic impact measures.





- 53% opinion had improved
- · 8.26 enrichment score
- 73% tried something new

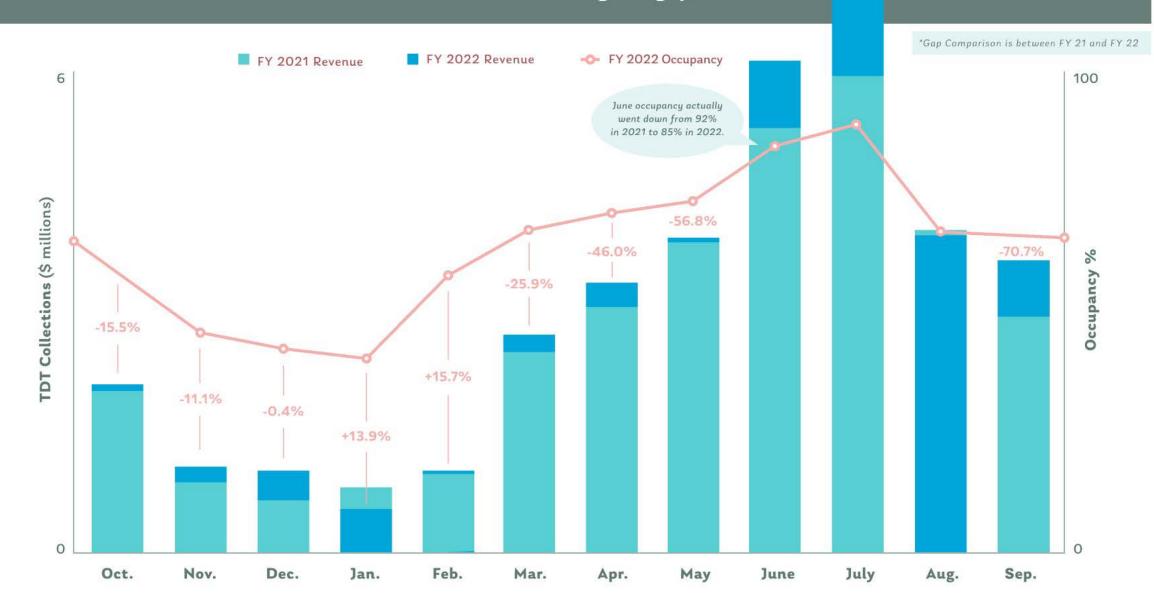
## Average Spend Per Cardholder By Quarter Q1 2017 - Q3 2022



## **FY19 vs FY22**

Markets	Oct 18- Sept 19	Oct 21 - Sept 22	% Change
Atlanta	\$163.92	\$185.80	13.3%
Dallas/Ft Worth	\$231.40	\$233.00	0.7%
Nashville	\$205.12	\$232.69	13.4%
St. Louis	\$232.31	\$253.43	9.1%
Cincinnati	\$228.28	\$241.10	5.6%
Chicago	\$232.50	\$244.54	5.2%
Indianpolis	\$232.98	\$254.74	9.3%
DC/NoVa	\$254.07	\$257.56	1.4%
Detroit	\$224.18	\$228.57	2.0%
Minneapolis	\$254.34	\$256.33	0.8%
Average (No Houston)	\$206.41	\$221.92	7.5%

## Are we narrowing the gap?





FORT WALTON BEACH

## Mike Carroll











# Stakeholder analysis

## 175 people in ecosystem



## 27 in-depth interviews



# Nearly 100 local stakeholders attended 3 events

>30 site visits



# **Brand + Advertising**

\$7.4 million

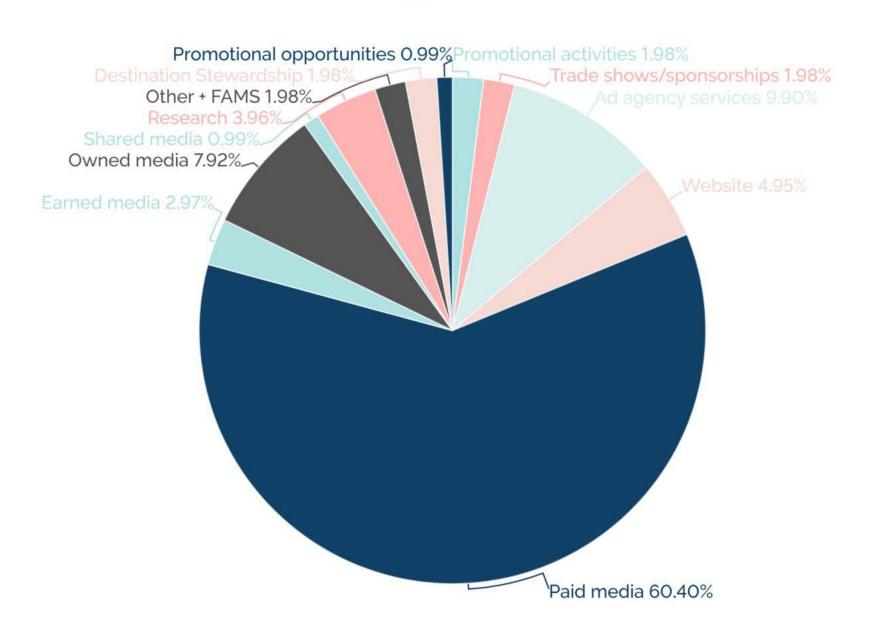


# **Media Objectives**

- Increase visitor spend by 10%
- Increase arrivals from top markets by 15%
- Measure positive change of perception and intent to travel
- Measure increase in water-based, family adventures



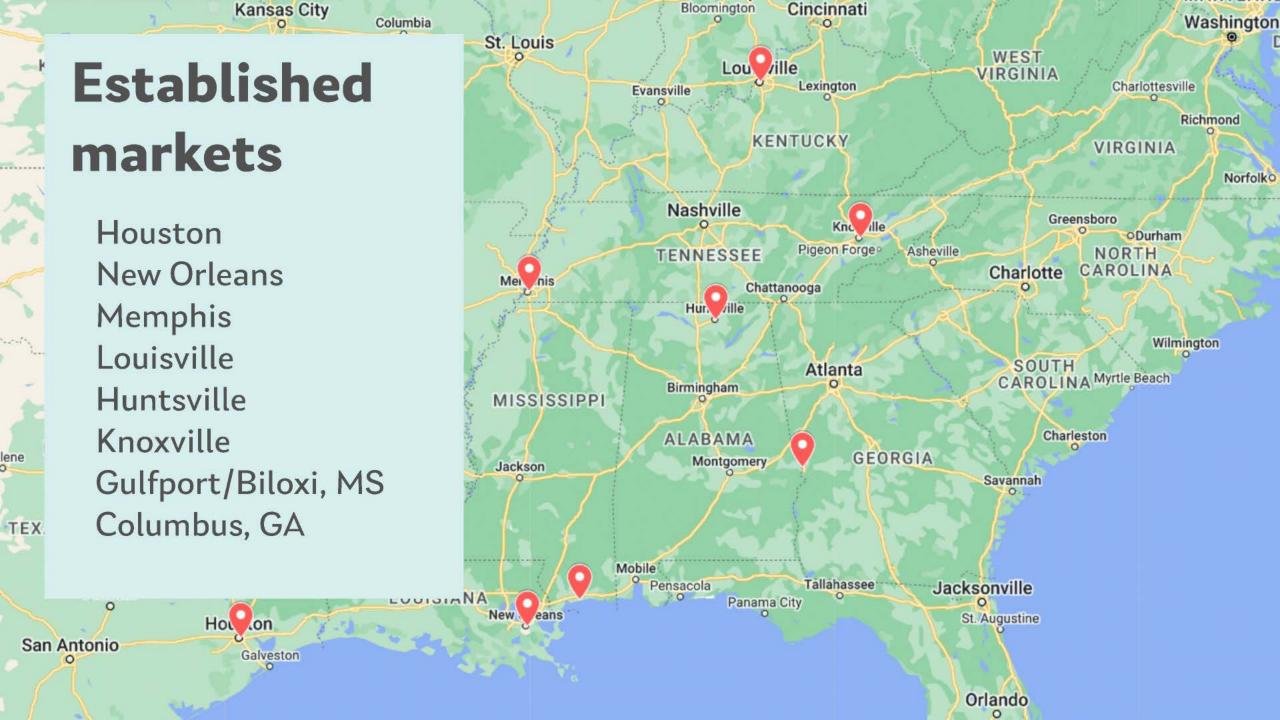
## 2022 budget breakdown



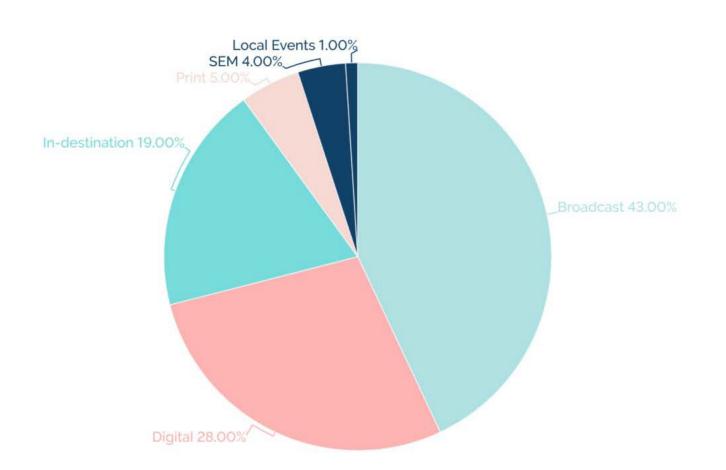


#### Winnipeg **Key markets** Québec City NEW BRUNSWICK MON Dallas SOTA Ottawa Washington DC nn polis Montreal MAINE NOV WISCONSIN Chicago VERMONT Toronto MICHIGAN NEW. Cincinnati HAMPSHIRE **NEW YORK** Ch. go MASSACHUSETTS Indianapolis IOWA **Atlanta** New York Philadelphia OHIO ILLINOIS Nashville Indianapoli. WEST VIRGINIA St. Louis Washington MISSOURI Minneapolis KENTUCKY VIRGINIA Nas /ille Detroit TENNESSEE Charlotte ARKANSAS Atl Ita **NEW MEXICO** SOUTH CAROLINA MISSISSIPPI Dals ALABAMA GEORGIA Bermu TEXAS Ciudad Juárez Jacksonville

Austin



# Media Breakdown



What is a
Little
Adventure?

Print

In-destination







DESTIN FORT WALTON BEACH



## Wins

Flagler Awards Destiny Award















# Public + community relations

\$120K



## DRIFT

#### Inside Destin-Fort Walton Beach's New Artificial Reef **Expansion Plans**



Boasting 24 miles of sparkling, crystal-clear waters, sugar-white quartz beaches, and vast wildlife on land and in the sea, Destin-First Walton Beach, Florida is undoubtedly an ecological paradise. From its growing artificial reef program and lionfish mitigation efforts to the new NuShore Project to support beach resiliency and the Gulfarium C.A.R.E. Center to spread awareness about sea turtle conservation, the destination features a plethora of sustainable travel experiences and educational activities for travelers of all ages.



Ready to get away? 8 deals for your next summer vacation

Show TODAY is editorially independent. Our editors selected their deals and items because we think you will enjoy them at those prices. If you purchase susesthing through our links, we may now a commission. Item are sold by retailer, not TODAY, Pricing and analiability are accurate as of publish time. Laure more about Slop 700MY.

Memorial Day marks the unofficial start of summer for some - and that means many of us are starting to think of where to head for our

Luckily, Mark Ellwood, Condé Nast Traveler contributing editor and the host of the podcast "Travel Genius," joined TODAY to share his top recommendations for summer destinations.

Before booking your plane tirket, be sure to check the safety guidelines for your destination and for your return home. If you're traveling internationally, you may also want to consider signing up for the Smart Traveler Encollment Program, which is a free service for U.S. citizens and nationals to enroll their trip with the nearest

Read on for travel recommendations, near and far, that will have you packing your bags in no time.

### The A-List of Travel & LUXURY TRAVEL

Celebrate Earth Day with these Eco-Friendly Travel Experiences



you've been wanting to explore. From eco-glamping in the Andes of Peru and coulcal preservation in South Carolina's lo coscious hotels, destinations, and experiences perfect for the eco-conscious traveler.

#### TRAVEL+

Hame + Tris Ideas + Spring Vacations

#### 10 Best Spring Break Destinations in the U.S.

By Patricia Doberty Updated January 03, 2022

#### Destin, Florida

On Florida's Emerald Coast, Bestin (along with Fort Walton Beach and Okaloosa Island) offers sandy beaches, warm water boating. fishing, snorkeling, and plenty of water sports like kayaking, stand-up paddle boarding parasalling and more. There's also a zip line, rockclimbing wall, and boat tours. From RV campaites to bed and breakfasts. hotels, resorts, and vacation rentals, visitors to the Emerald Coast have lodging options to meet their needs.





Declar-Fort Walton Beach created more than 300 artificial reefs in the Gulf of Mexica in order to make essential habitats for marine species of fish and invertebrates. The artificial reefs also provide fishing and scubadiving opportunities for visitors and residents looking to experience see life

The artificial reefs consist of concrete piles specifically designed to replicate large shipmrecks and other modules. Travelers can even view these reefs through an interactive map. The continuing effort in creating these artificial reefs reflects the region's five-year plan to make the area one of Florida's best diving destinations. Part of this plan includes adding new large vessels to the reef area, installing the only active inslure reef program in the state of Choctawhatchee Bay and creating beachside, shore-accessible



#### The Wackiest, Most **Unusual Spring Festivals in** the U.S.

From stuffing your face with grits to just watching ice melt, there's something for

## Business Traveler





#### **y** msn

20 Fun Places To Go With Friends, Family, or As

Fun Picces to Go on Vacation As A Family



### Southern Living

#### 7 Best Beaches on Florida's Gulf Coast



Henderson Beach some of the lascrematring reach up to 30 feet high or yours to their in Destin. The brack should Space to swint strolt ombatte, an



Besidding Star Terromptop is available at theiderson flexib State Park, or star class for at the Hestitesian How to be sure in the a made about the branch or the Back Durint for freed weathood.



This Underrated Beach Town Is the Florida Destination You Didn't Know You Needed



#### A family trip to Destin, Florida, will have you wondering why you never considered this pitch-perfect panhandle spot before

When people think of Florida vacations, a few obvious spots top the list; Orlando, of course, and then Mami, Tampa, and West Palm Beach. But there's one destination that is quickly rising in popularity for in-the-know

Located on Florida's Panhandle along the Gulf of Mexico, it's home to sturning white sund beaches, emerald green water, and a fishing community so vibrant that the beach town has come to be known as "the world's luckiest fishing village." But between that and its abundance of golf courses, is Destin really much of a familyhiendly destination?

Turns out, for many families with young children, the undervated coastal city is the ideal antidute to the typical frenetic Florida vacation. In Destin, you can avoid overprised admission tickets to overcrowded excursions in lieu of a more relaxed environment that lets everyone—parents and kiddos alike—actually enjoy themselves.

#### Where to Stay in Destin, Florida

Whether you prefer to stay in a beachfront hotel or bed and breakfast, feel pampered in a luxury resort, or spread out in a vacation home or condo rental, Destin has lodging options that meet the needs of all families It's even a prime destination for campers and RV travelers thanks to the pristine, 200-acre Henderson Beach State Park right along the water.

## TEXAS

#### #TravelTuesday: Families Can Play All Day In Destin-Fort Walton Beach, Florida



The recipe for a happy family surantee is a new of easy planning, engaging activities, and good food that you don't fave to cook or cases up. Decoy, Port Watton Reach Ments there impredients to perfectors, and sproutter them with a touch of regar white word.

#### MOMMY POPPINS

25 Fun Things to Do In Destin, Florida with Kida



#### Things to Do Outdoors with Kids in Destin, Florida





#### 20 Best Small Towns to Buy a Vacation Home

Ready to buy a vacation home? Ask yourself whether you want to be on a lake, at the



#### Okaloosa Island, Florida

Okahous is und is for vacasioners who never the of emerato-green waters and suppr-sand beaches. This small island on the Frontial Parthardis is an 875-acre section of Santa Plosa Island. It also draws have reviews for its three miles of granesus Gulf Coast beachhard. Stord one of several beaches, like Princess Beach or Big in Beach. Say helio to the dolphins at Gufarium Manne Adventure Park, then head to the Ckaloosa Istarid Boardwalk for fun and food. Of course, sumises and sunsets are popular on Dkaloosa Island. Yes, you can enjoy both on this south-facing island.

## **Influencers**

#### @twinsidescoop

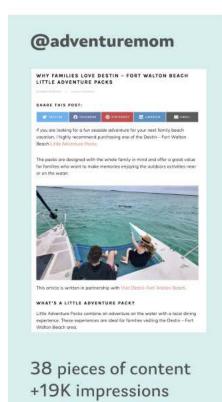


43 pieces of content 63.6K impressions

#### @ourlovelypak



52 pieces of content +33K impressions



Totals:

5 influencer collaborations

+306K social media impressions

24.4K engagements

64K video views

200 pieces of content

83 image assets

# Global Traveler. The Times-Tribune



Destin-Fort Walton Beach created more than 300 artificial reefs in the Gulf of Mexico in order to make essential habitats for marine species of fish and invertebrates. The artificial reefs also provide fishing and scuba diving opportunities for visitors and residents looking to experience sea life

The artificial reefs consist of concrete piles specifically designed to replicate large shipwrecks and other modules. Travelers can even view these reefs through an interactive map. The continuing effort in creating these artificial reefs reflects the region's five-year plan to make the area one of Florida's best diving destinations. Part of this plan includes adding new large vessels to the reef area, installing the only active inshore reef program in the state of Choctawhatchee Bay and creating beachside, shore-accessible "snorkel reefs."



eFlyer...



## Destin-Fort Walton Beach's New Artificial Reef Expansion Plans, **Ecotourism Experiences**

Destin-Fort Walton Beach created more than 300 artificial reefs in the Gulf of Mexico in order to make essential habitats for marine species of fish and invertebrates. The artificial reefs also provide fishing and scuba diving opportunities for visitors and residents looking to experience sea life up-close. Read more.

Destin, Florida: Beautiful beaches with emerald water, adventure parks and fresh seafood make for the perfect



Sugar white sand beaches and crystal blue-green water await guests in Destin, Florida,

Nestled in the Florida panhandle. Destin is an eclectic beach town filled with restaurants. shops, activities and entertainment, all surrounded by the gorgeous Emerald Coast. This nickname came thanks to the jewel-like color of the sparkling Gulf of Mexico, and the gem.

#### TRAVEL+ LEISURE

The Best U.S. Destinations for Summer Vacation Home Rentals in 2022





three spots reigned supreme. The top three summer destinations based on Vacasa.com searches with check-in dates for June. July, and August 2022 are none other than Ocean City, Maryland, Destin, Florida, and Hilton Head Island, South Carolina. And these seem to perfectly align with what Vasaca's survey found that people are looking for in a getaway this year, too.

#### THE EPOCH TIMES





#### Eat 'Em to Beat 'Em: Lionfish Cuisine Puts an Invasive Species on the Dinner Table

In Destin-Fort Walton Beach, Florida, local chefs, conservationists, marine biologists; and tourism officials are working to turn an environmental threat into culinary and recreational gold

BY ERIOLOGAS TIME APRIL DE 2022 PRINT TO



Inside Destin-Fort Walton Beach's New Artificial Reef **Expansion Plans** 



Boasting 24 miles of sparkling, crystal-clear waters, sugar-white quartz beaches, and va wildlife on land and in the sea, Destin-Fort Walton Beach, Florida is undoubtedly an ecological paradise. From its growing artificial reef program and lionfish mitigation efforts to the new NuShore Protect to support beach resiliency and the Gulfarium C.A.R.E. Center to spread awareness about sea turtle conservation, the destination features a plethora of sustainable travel experiences and educational activities for travelers of all ages.



#### The Wackiest, Most **Unusual Spring Festivals in** the U.S.

Lionfish Removal and Awareness Day Festival

Destin-Fort Walton Beach, Florida May 14-15



Celebrate Earth Day with these Eco-Friendly Travel Experiences



 Artificial Reef Expansion & Positioning Destin-Fort Walton Beach as the premiere diving destination in the US: Along with creating an essential habitat for marine species of fish and invertebrates, Destin-Fort Walton Beach's artificial reefs provide fishing and SCUBA diving opportunities for visitors and residents alike as well as novel scientific research opportunities. So far, the destination has created over 300 artificial reefs in the Gulf of Mexico, consisting of concrete piles to specifically designed modules and large shipwrecks, which are viewable to travelers viaan interactive map. Last month, Destin-Fort Walton Beach announced a 5-year plan to make the destination one of Florida's best diving destinations, including adding new large vessels to the reef area, installing the only active inshore reef program in the state in Choctawhatchee Bay, creating beachside, shore-accessible, "snorkel reefs," and more.





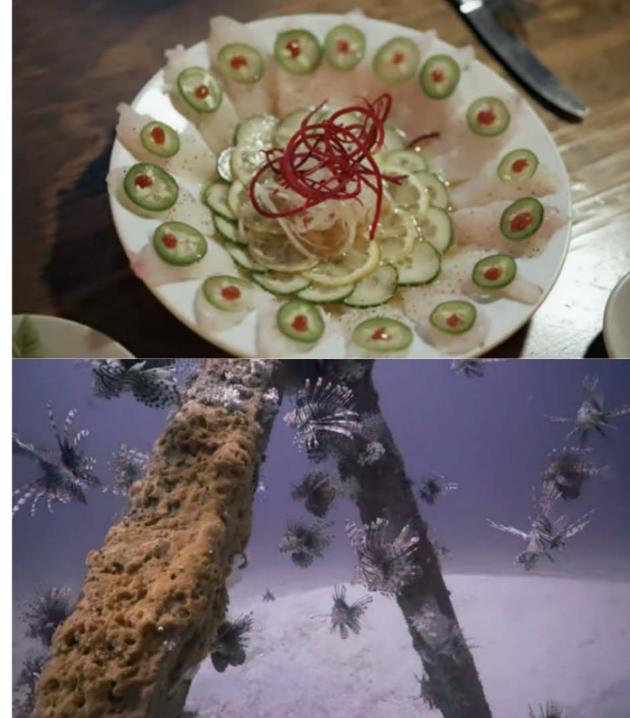
## NYC Media Mission



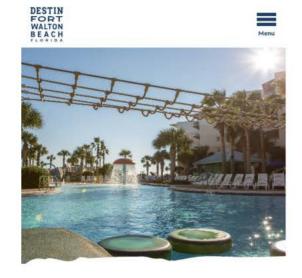
## **World of Saltwater Fishing**



Discovery



## Destin-Fort Walton Beach Blog



## Family-friendly places to stay on Okaloosa Island

Escape the crowds and visit Okaloosa Island for family fun in a quiet environment.



## 5 questions to ask charter captains

If you're new to <u>charter boat fishing excursions</u>, we have the frequently asked questions (and answers!) as you plan your trip out on the water in Destin-Fort Walton Beach, FL.



## 3 snorkel tours in Destin Fort Walton Beach

If you love wildlife, especially the marine kind, odds  $% \left\{ \left( 1\right) \right\} =\left\{ \left( 1\right) \right\}$ 



### 7 waterfront restaurants in Destin-Fort Walton Beach

Not often do you get to eat something that came from the very place you're looking at while you eat it.



FORT WALTON BEACH



# Visit Florida-UK Media Mission



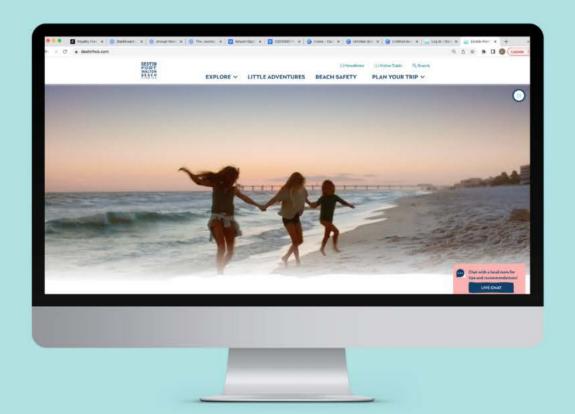


# Digital Marketing + Social Media

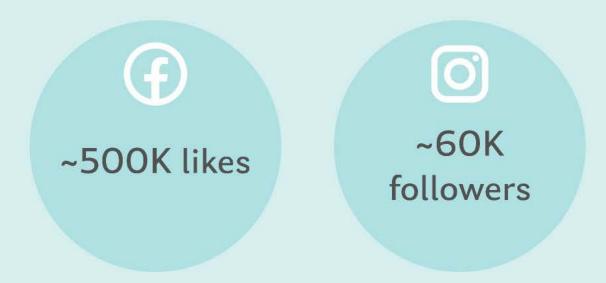
\$306K



#### Website



#### Social



Organic + boosted:
Impressions - 28,516,432
Engagements - 6,390,690







#### 1,999 likes

destinfwb Want to try surf fishing along the shores of Henderson Beach State Park? Rent a reel at Half Hitch Tackle or Bass Pro Shop in Destin Commons.

 $\Box$ 

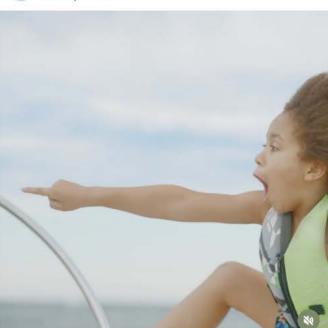
D. . ..



The Gulf is really hard to wrap, but it's still a gift.















...

158,957 views · Liked by laurakbeebe

destinfwb We do the same exact thing when we see a dolphin.

View all 16 comments

2boujeebulldogs We've seen TONS on St. George Island this week



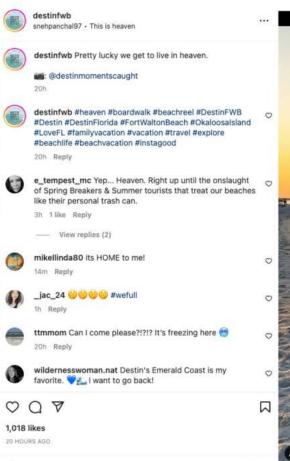
destinfwb @2boujeebulldogs That's such great luck! We hope you get to see even more 55

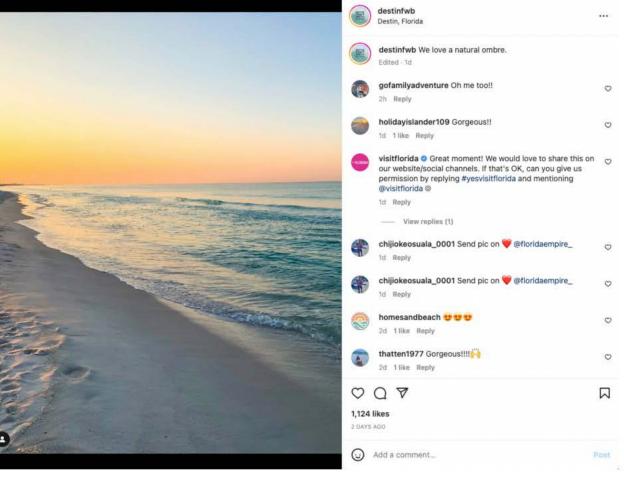


## Now is a good time to be friends











DESTIN FORT WALTON BEACH







\$4.2 million



#### **DFWBCC Revenues**



### To Chianti Cleggett, Sr. Sales Manager

"I love where you work!

I have a positive impression of everyone I've worked with in that area. Give them my love and support"

-Jayne Kuryluk, CMCA Hosted in Destin-Fort Walton Beach Spring 2022



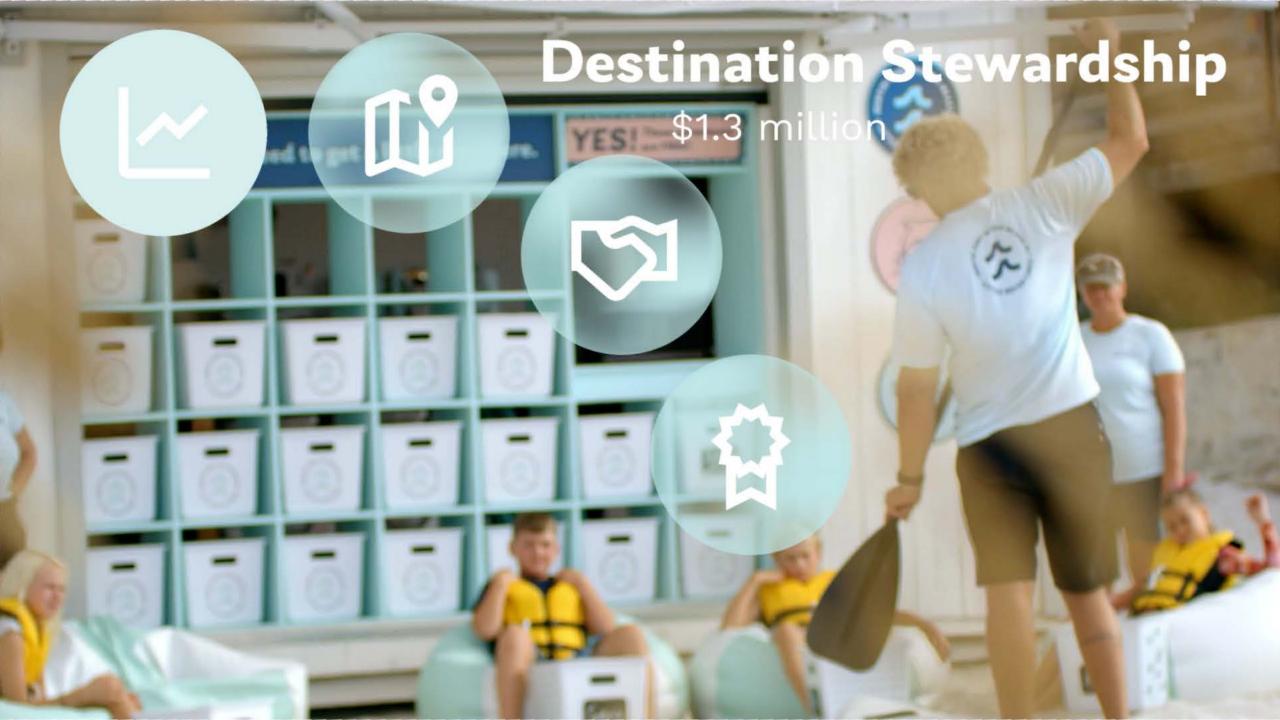


FORT WALTON BEACH

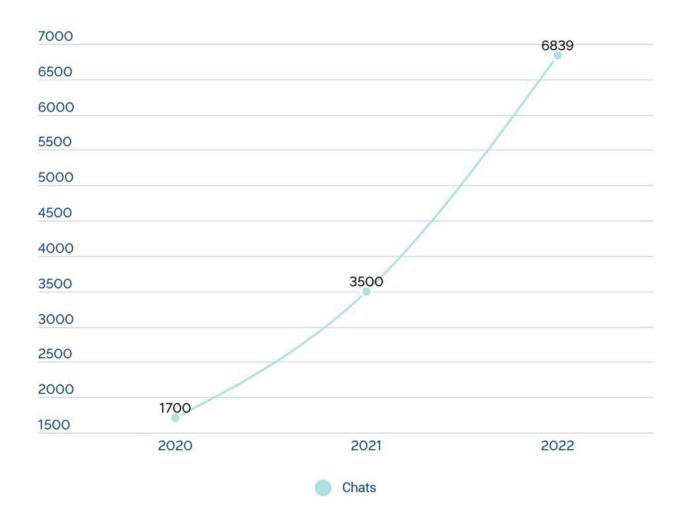


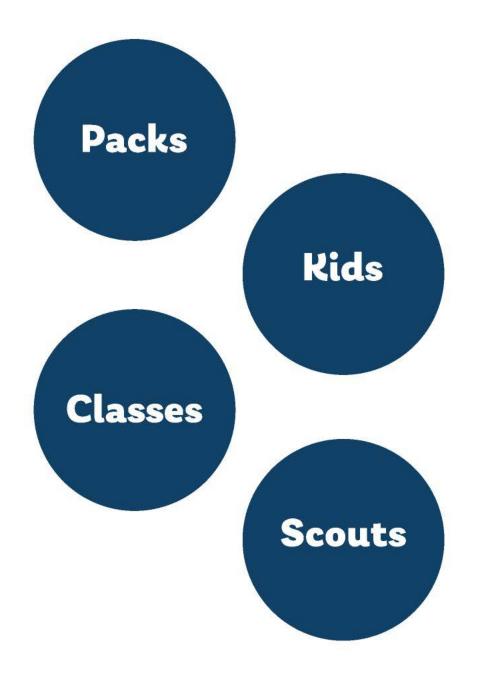






#### **Online chats**







DESTIN FORT WALTON BEACH



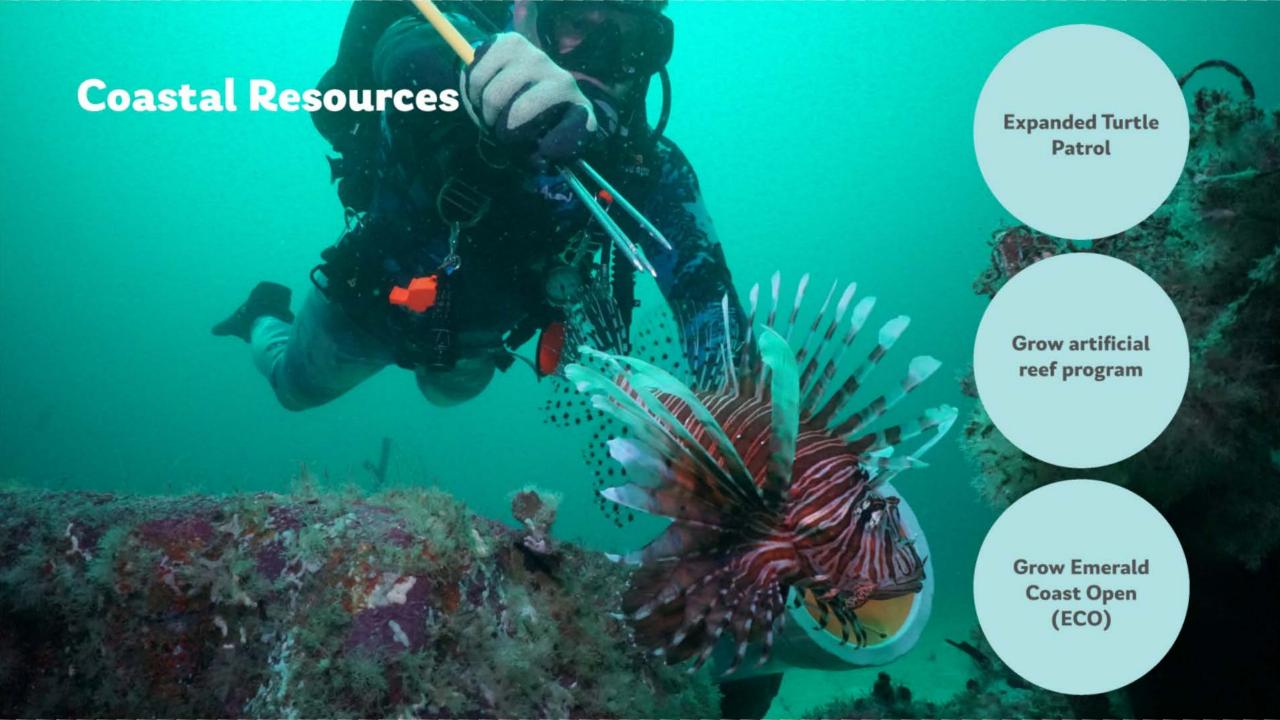


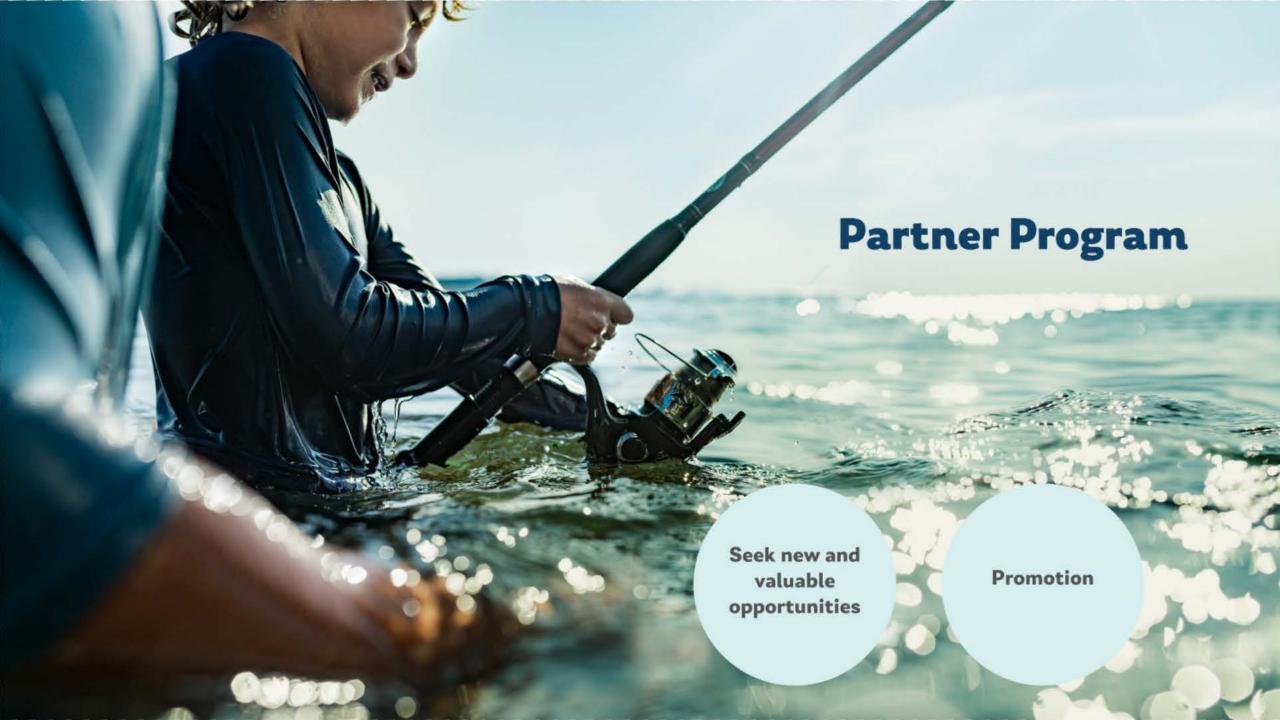








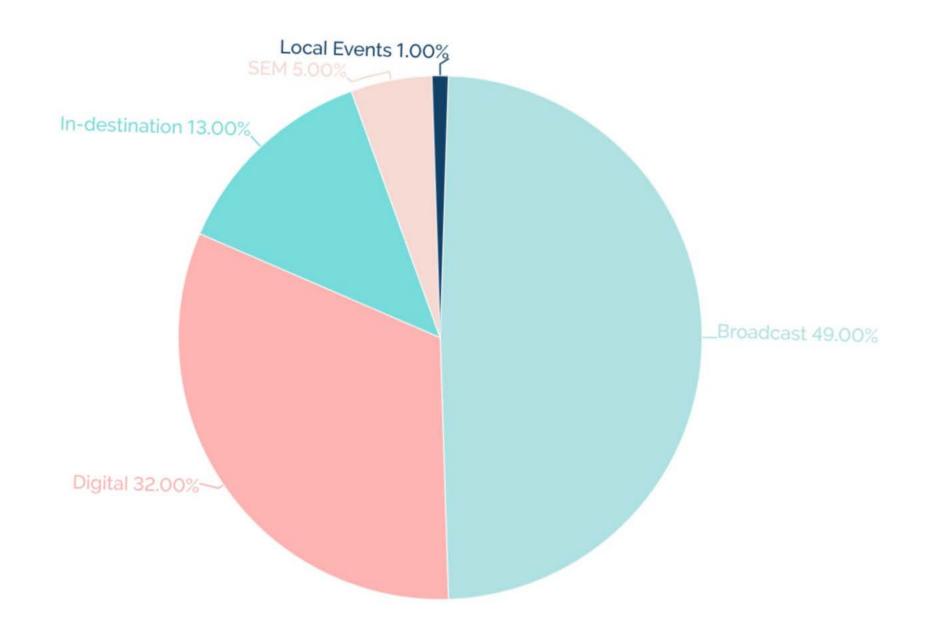








# Media breakdown



#### Check out our new website!













Make time spent here, whether visiting, living or working, more valuable to all.







